

Giant Steps Horse Assessment Worksheet

Horse Name: _____ Sex: Mare Gelding Date: _____

Owner: _____ Phone Number: _____

Breed: _____ Color: _____ Markings: _____

Age: _____ Height: _____ Gaited: _____ Loan/Donation: _____

HEALTH HISTORY

Current Vet: _____ Farrier: _____ Feed: _____

Last Vaccination: _____ Coggins: _____ De-worming: _____

Shod: _____ Vision: _____ Hearing: _____

Lameness Issues: _____

Last Ridden: _____ Additional Notes: _____

TRAINING & EXPERIENCE

Horse schooled in Arena: _____ On Trails _____ Shows: _____

English: _____ Western: _____ Dressage: _____ Saddleseat: _____

Walk: _____ Trot: _____ Canter: _____ Jump: _____

Lunge: _____ Leads at walk: _____ Leads at trot: _____

Accepts Sidewalkers: _____ Mounting Ramp: _____

What is the typical way of going:

Hard to get going: _____ Willing _____ Forward _____ Gate/Barn Sour: _____

BEHAVIOR

Has the horse ever: Kicked: _____ Bucked: _____ Reared: _____

Does the Horse Bite: _____ Spook: _____ Cross tie: _____ Bath: _____ Crib: _____

TURN OUT – Aggressive: _____ Passive: _____ Quiet: _____ Stall time: _____

Gets along with other horses (mares & geldings): _____

Dislikes: _____ Blanketing: _____

Reasons to loan/donate horse: _____

TACK – Bit: _____ Martingale: _____ Ride in halter: _____ Bareback: _____

Date of Appointment: _____ **Time:** _____

Directions to Farm: _____

Observations at Trial

General: _____

IN CROSS TIE – Stands quietly: _____ Nervous: _____ Head & Ears: _____

GROOMING – Quiet: _____ Nervous: _____ Picking up feet: _____

TACKING – Stands quietly: _____ Anxious: _____ Pins ears: _____

Girthy: _____ Accepts Bridle: _____

Observations at work

Leadline without rider: _____ Mounting: _____

On Loose Rein: _____ Halt: _____

Responds to voice commands: _____ Response to crop: _____ Response to yelling: _____

Leg pressure on barrel/flanks – quiet: _____ nervous: _____ upset: _____

Legs hitting barrel/flanks – quiet: _____ nervous: _____ upset: _____

Off balance rider: _____ Arms/hands around head: _____ Hair/Mane pulling: _____

Arms/Hands Placed on hindquarters: _____ Waving in air: _____ Unexpected Movement: _____

Response to: Toys: _____ Wheelchairs: _____ Equipment: _____

SIDEWALKING - Hands/arms on barrel/flanks – quiet _____ nervous _____ upset _____

Hands/arms on hindquarters – quiet _____ nervous _____ upset _____

	With Leader	With Side-walkers	Independent
Walk			
Trot			
Canter	N/A	N/A	

Dismounting: _____ Response to new training: _____

Comments to Owner: _____