



## Giant Steps Stock Donation Instructions

Please instruct your securities or brokerage firm to transfer shares to our account, using our legal name, **Giant Steps Therapeutic Equestrian Center**.

Charles Schwab  
P.O. Box 52114  
Phoenix, AZ 85072  
Stock Company Phone: (800) 435-4000  
Account #: 5964-3043  
DTC #: 0164, CODE 40

Please send us a copy of the instructions you give to your broker or fill out the form below and return to us by fax at (707) 769-4770 or email at [info@giantstepsriding.org](mailto:info@giantstepsriding.org).

### Donor Information

Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Email: \_\_\_\_\_  
Work Phone #: \_\_\_\_\_ Home Phone #: \_\_\_\_\_

Please indicate how you would like to be acknowledged.

\_\_\_\_\_ I wish my gift to be anonymous.  
Example: Jane and John Smith

### Stock Details

Date of Transfer: \_\_\_\_\_ Approx. Amount of Donation: \_\_\_\_\_  
1. Number of Shares: \_\_\_\_\_ Name of Security: \_\_\_\_\_  
2. Number of Shares: \_\_\_\_\_ Name of Security: \_\_\_\_\_

### Broker Information:

Name and Firm: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
E-mail: \_\_\_\_\_ Telephone: \_\_\_\_\_

**Thank you for your generous support.**